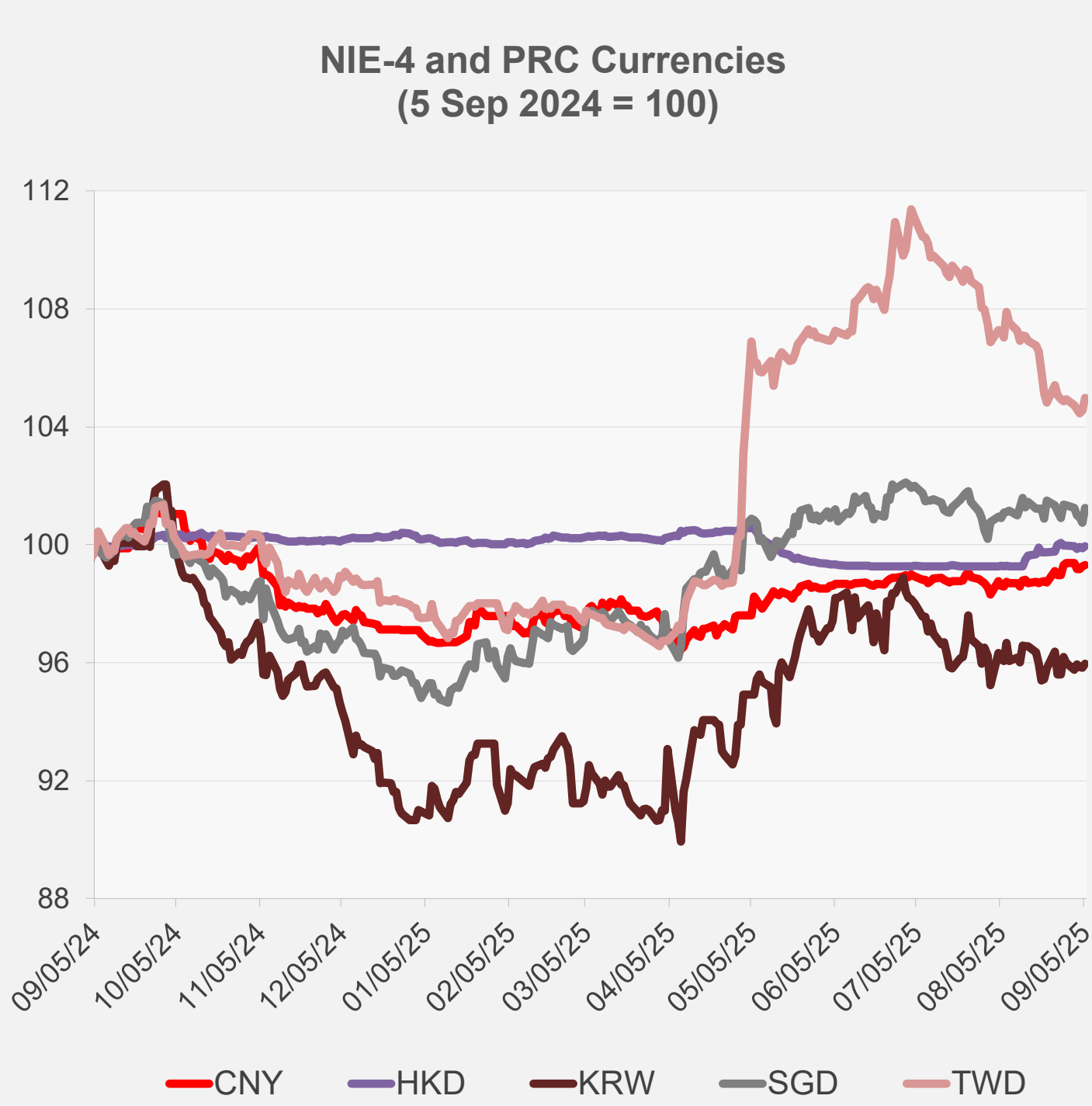
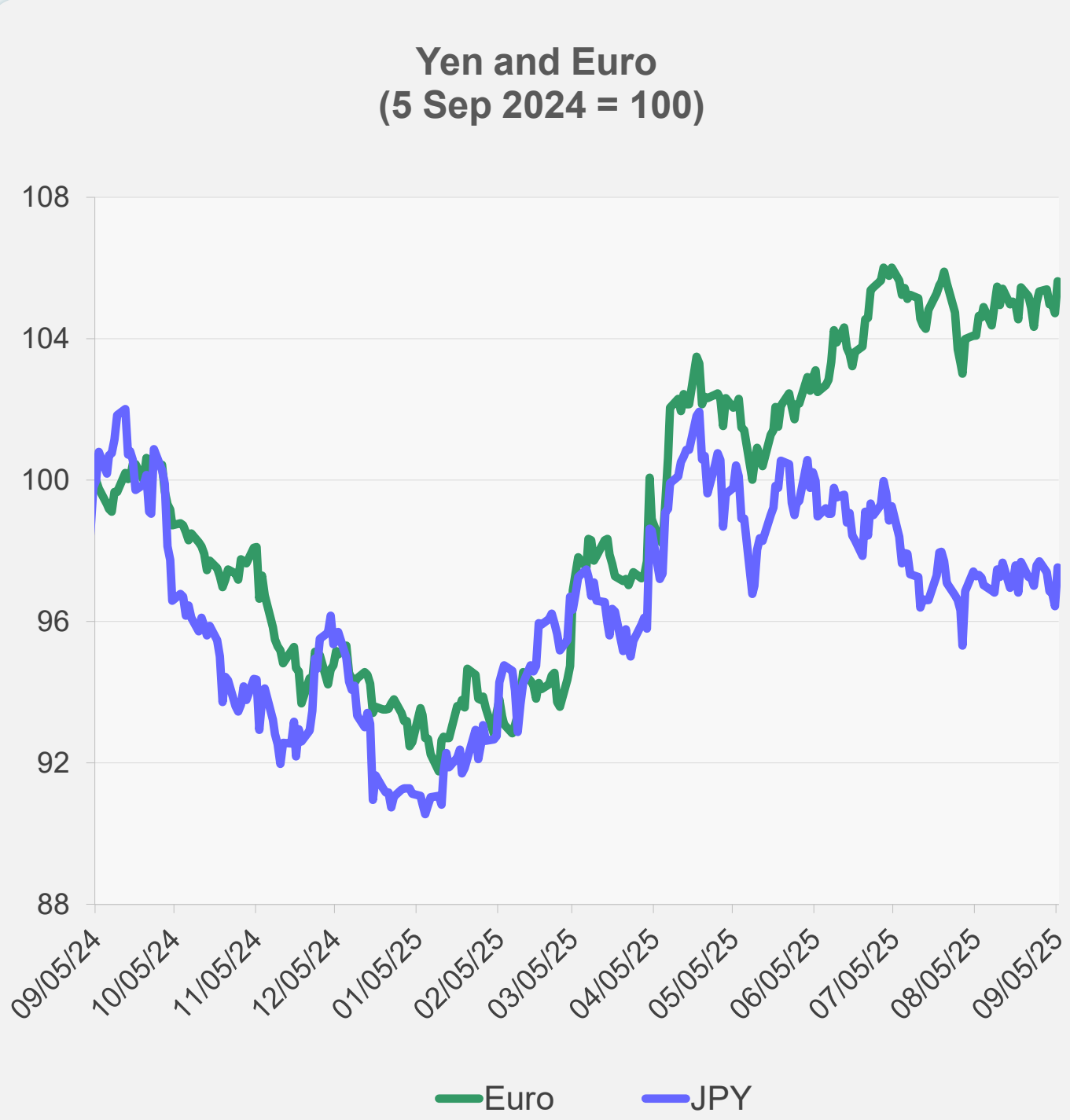
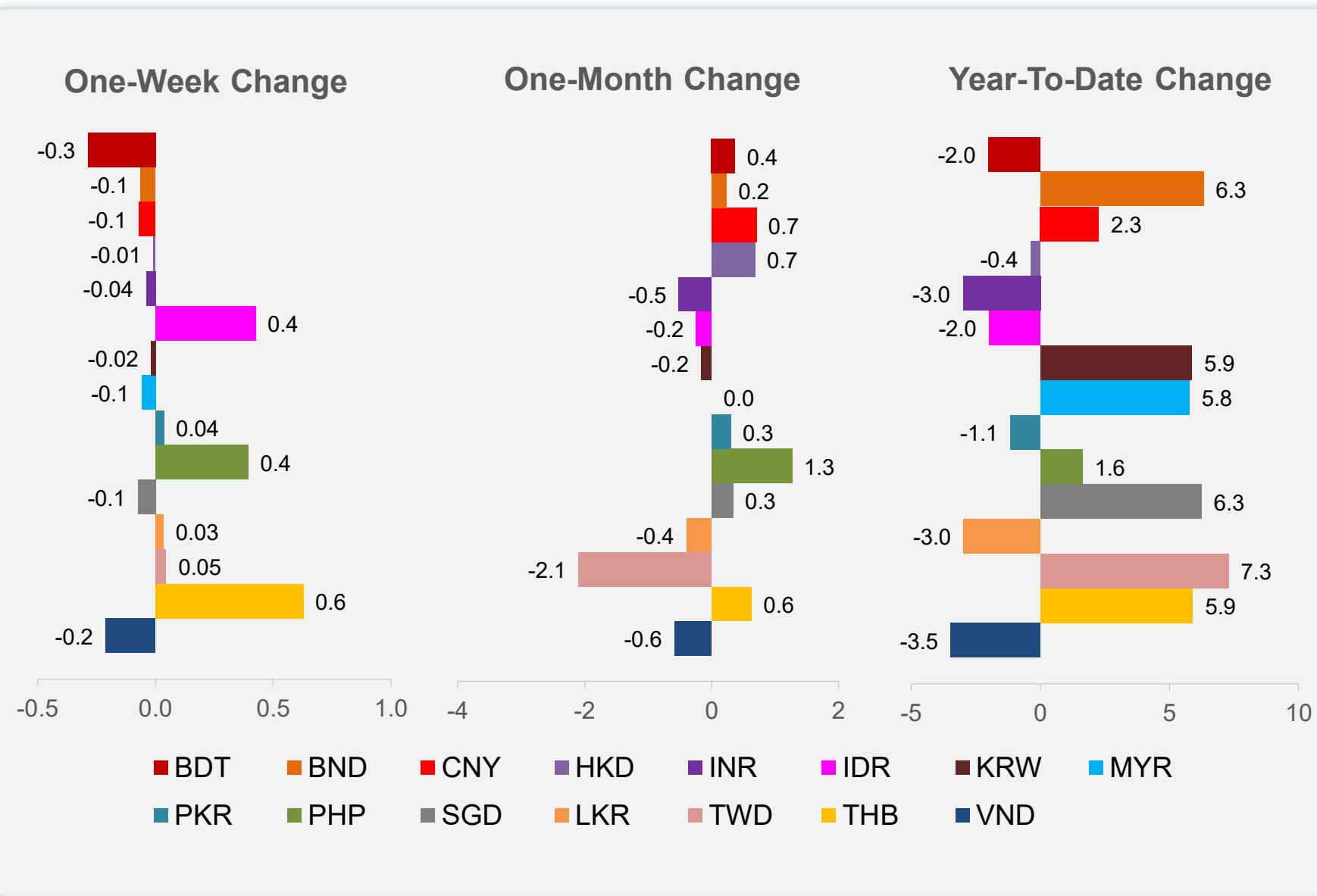
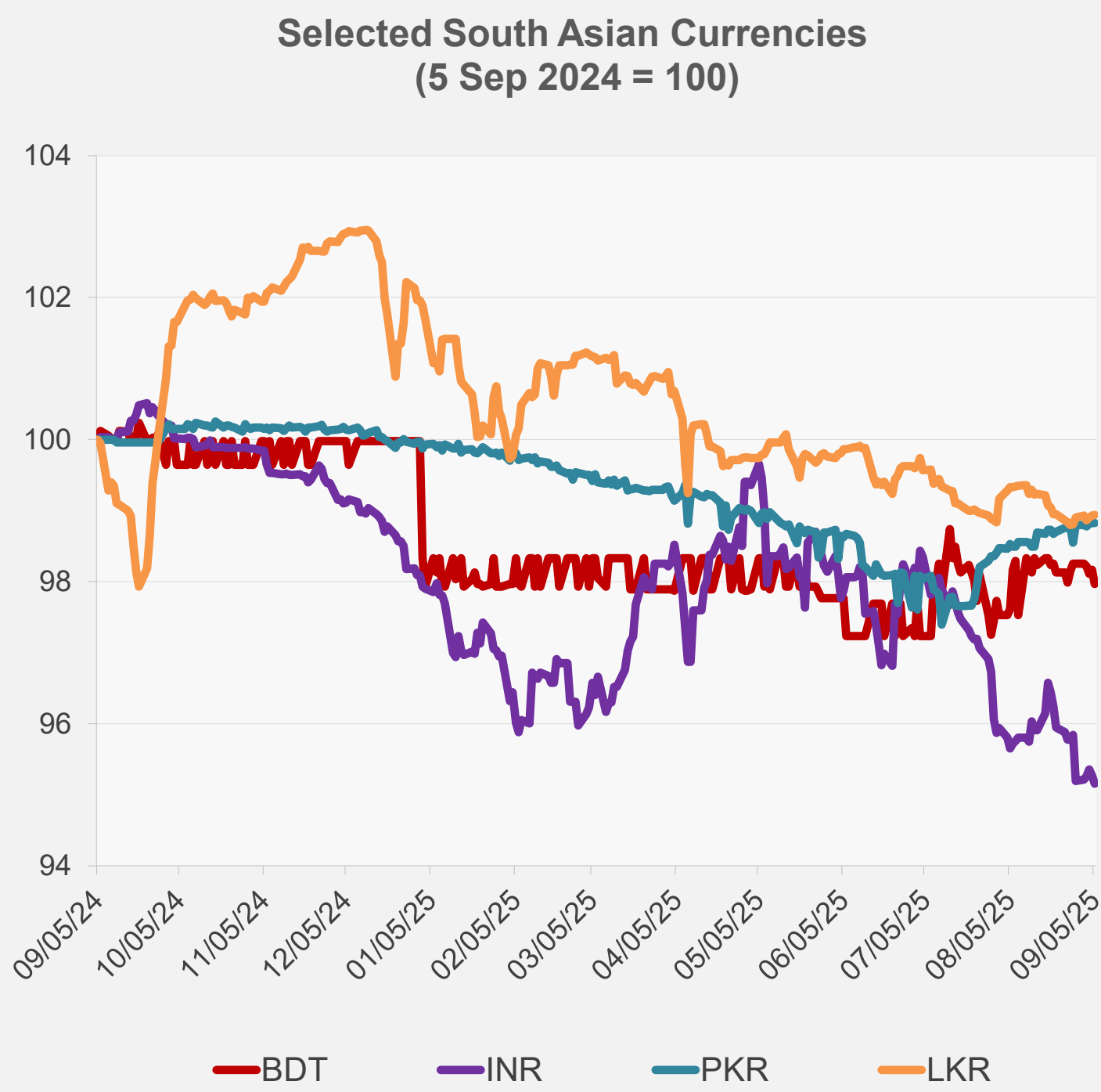
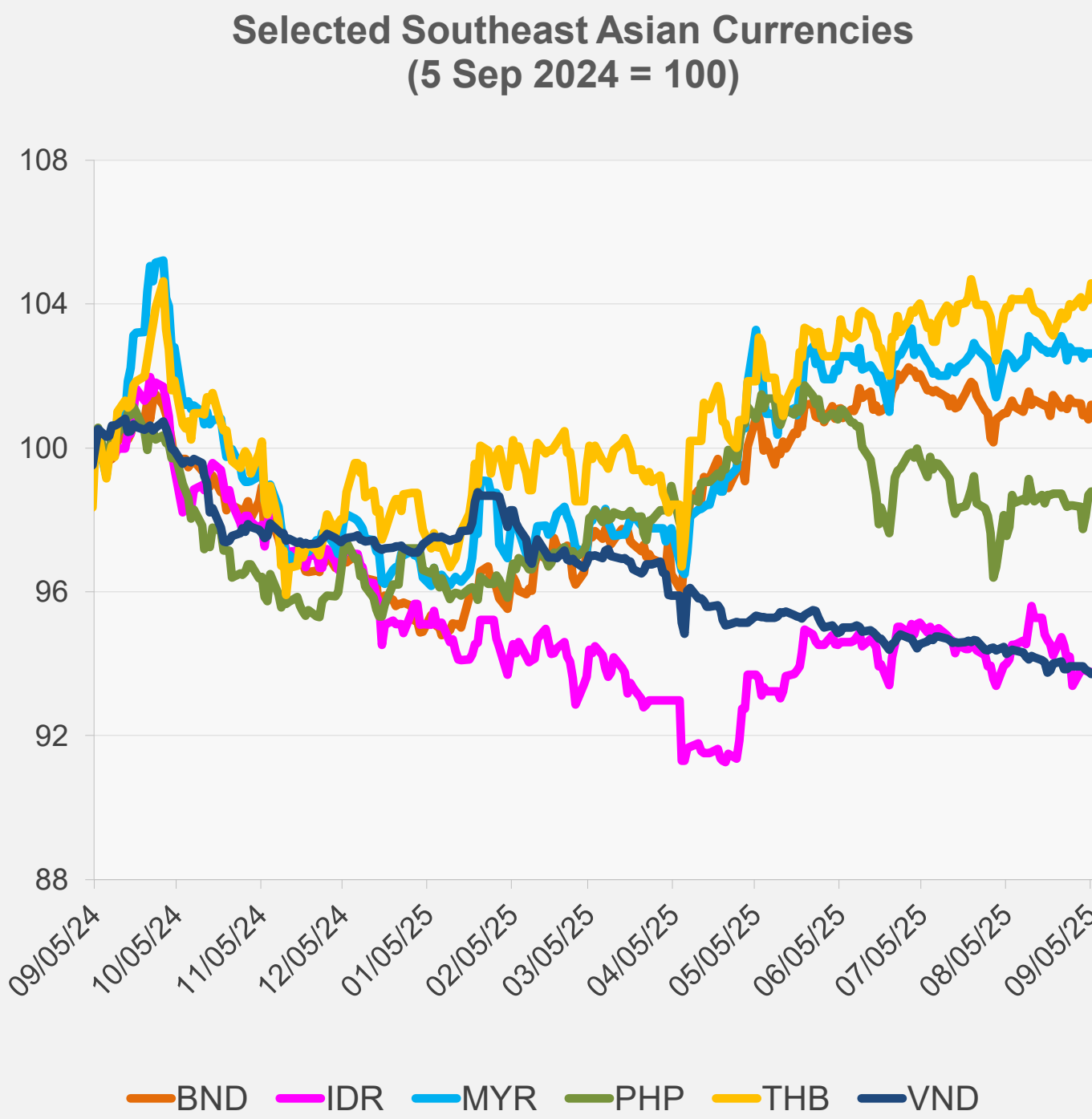


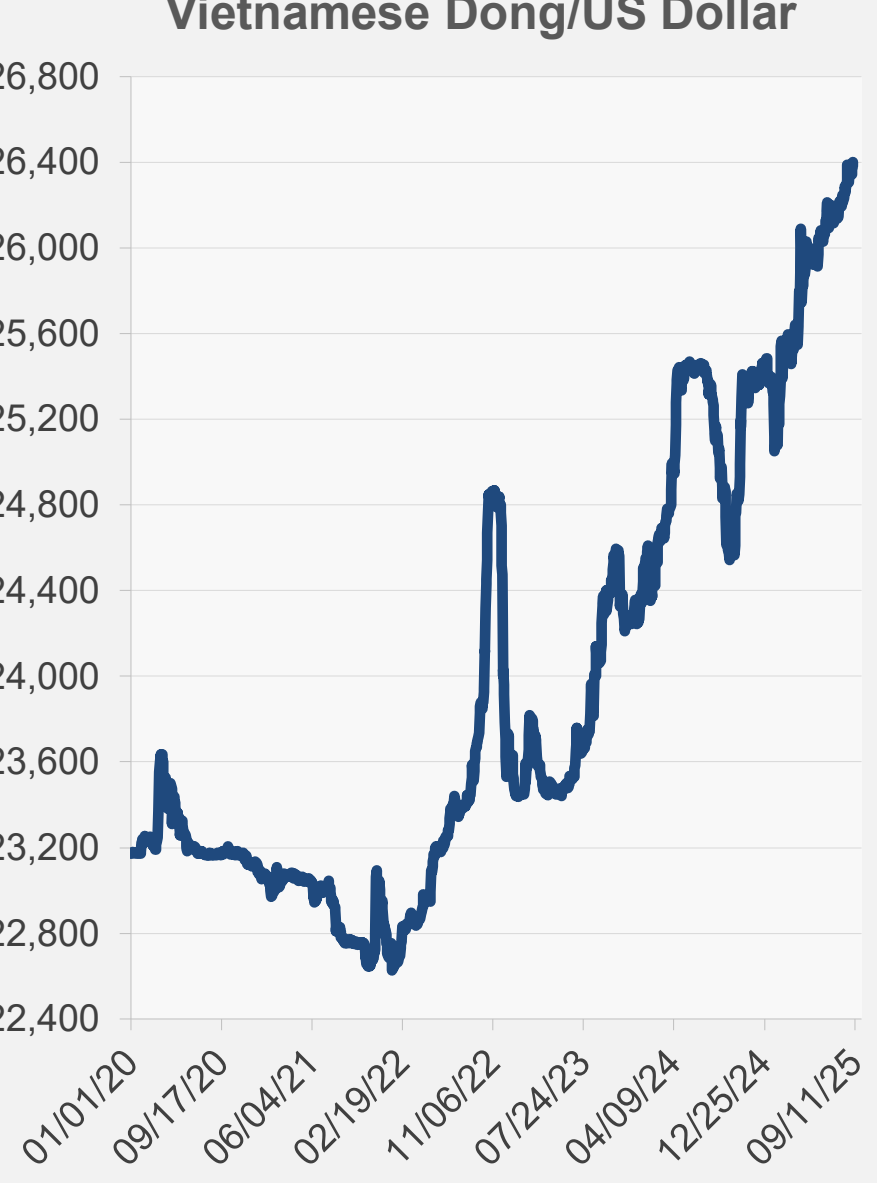
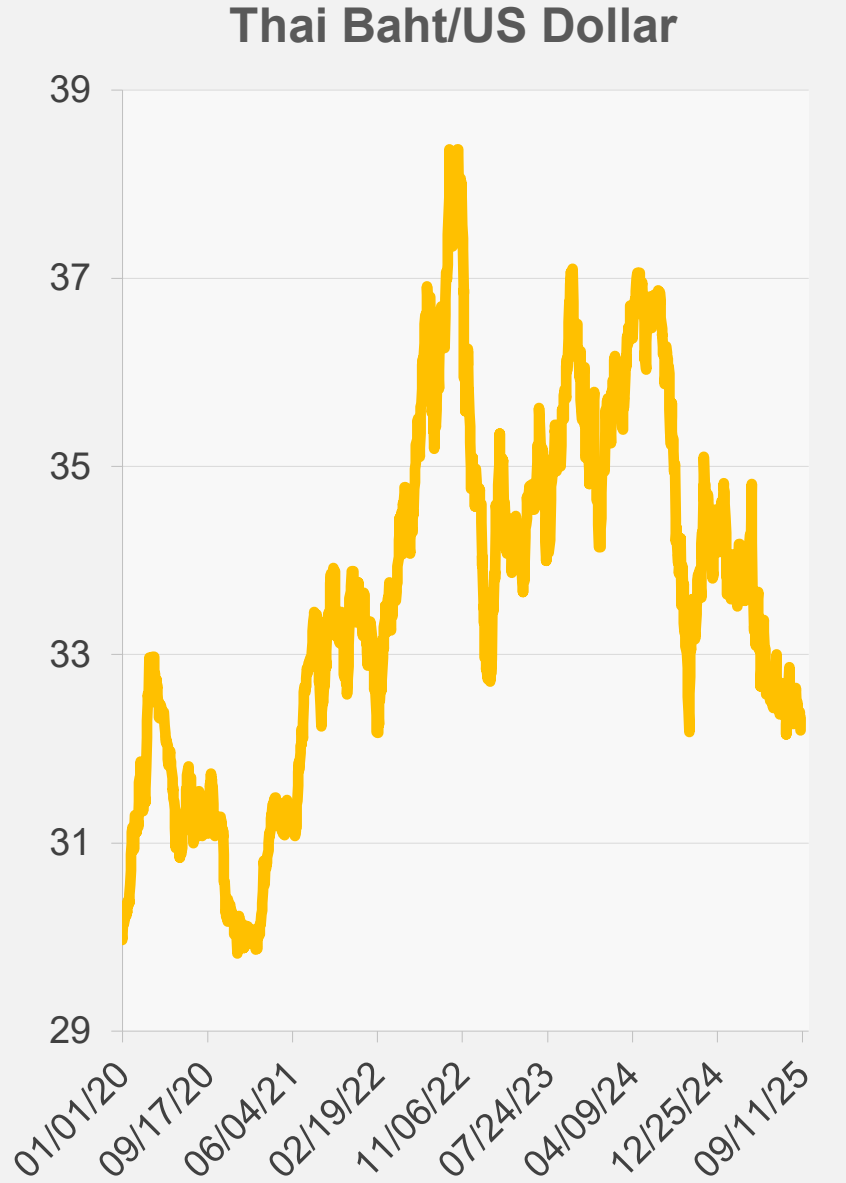
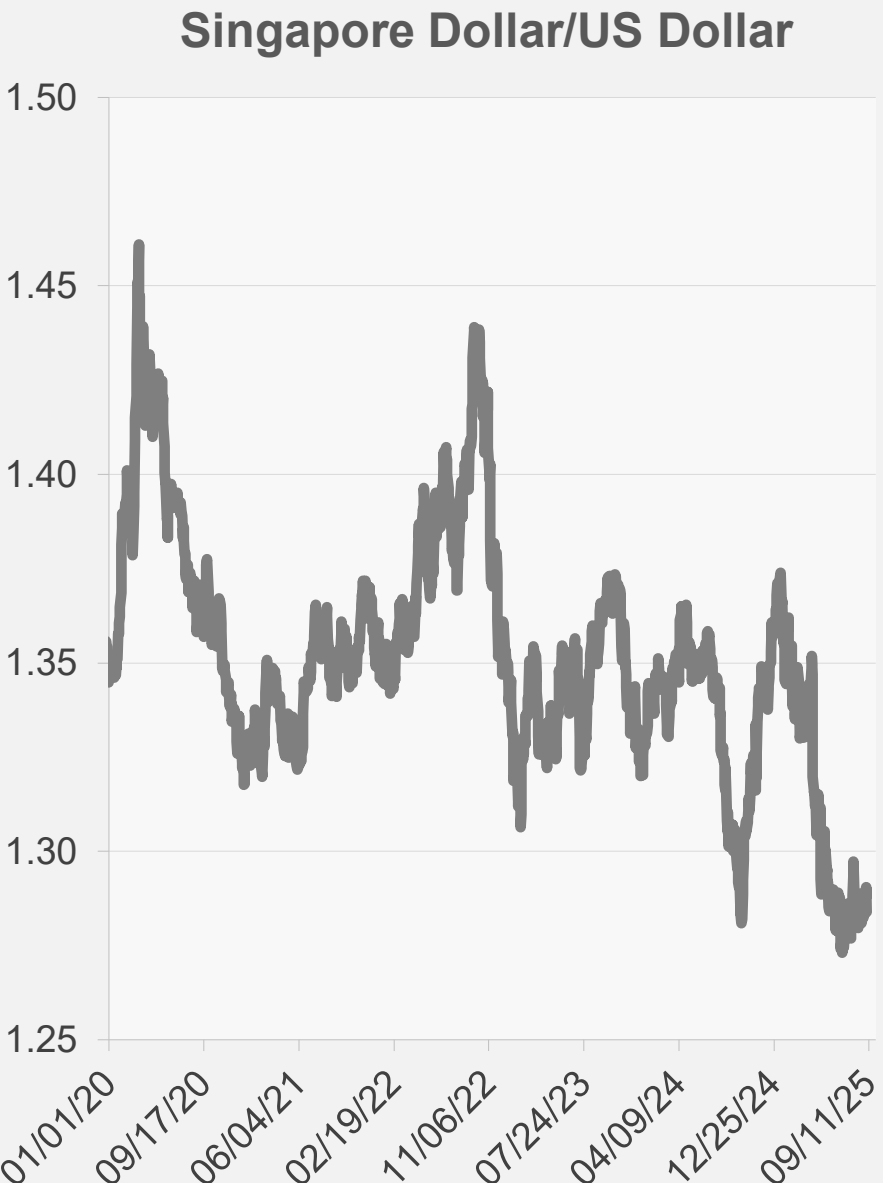
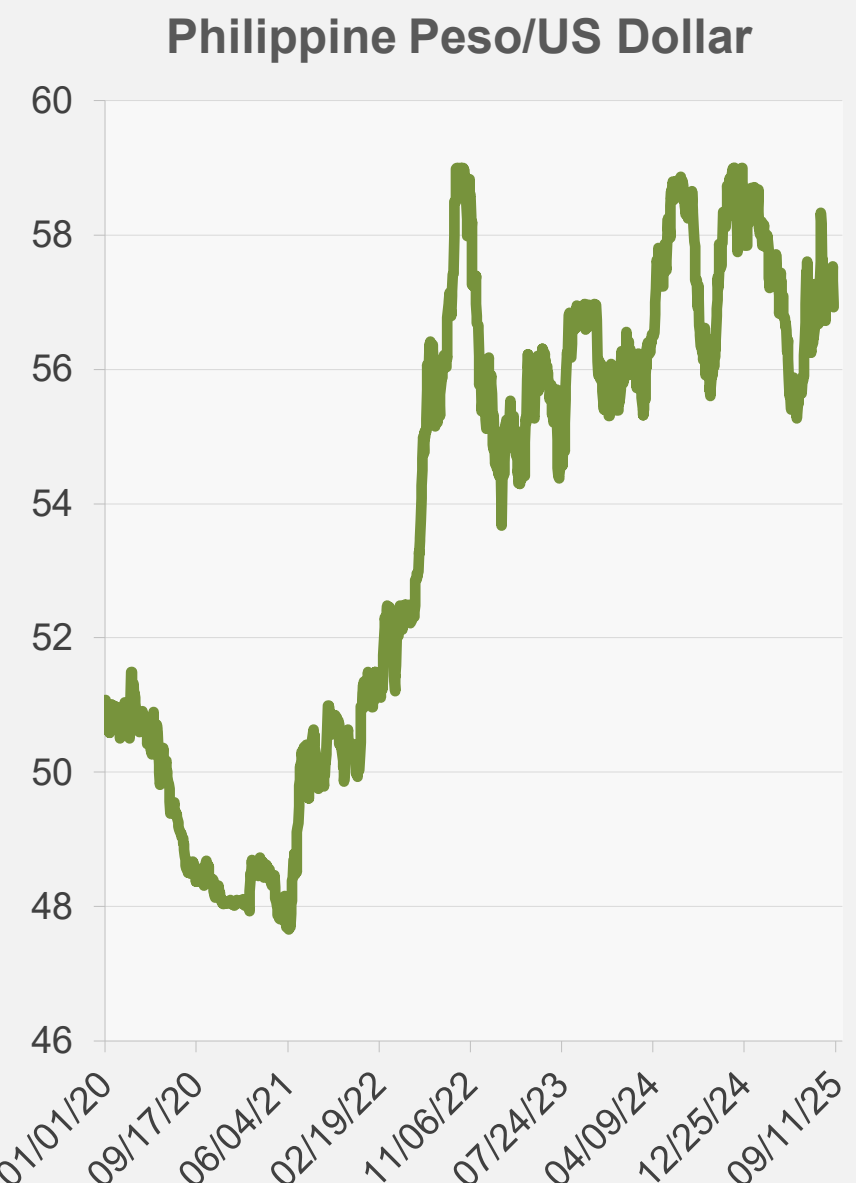
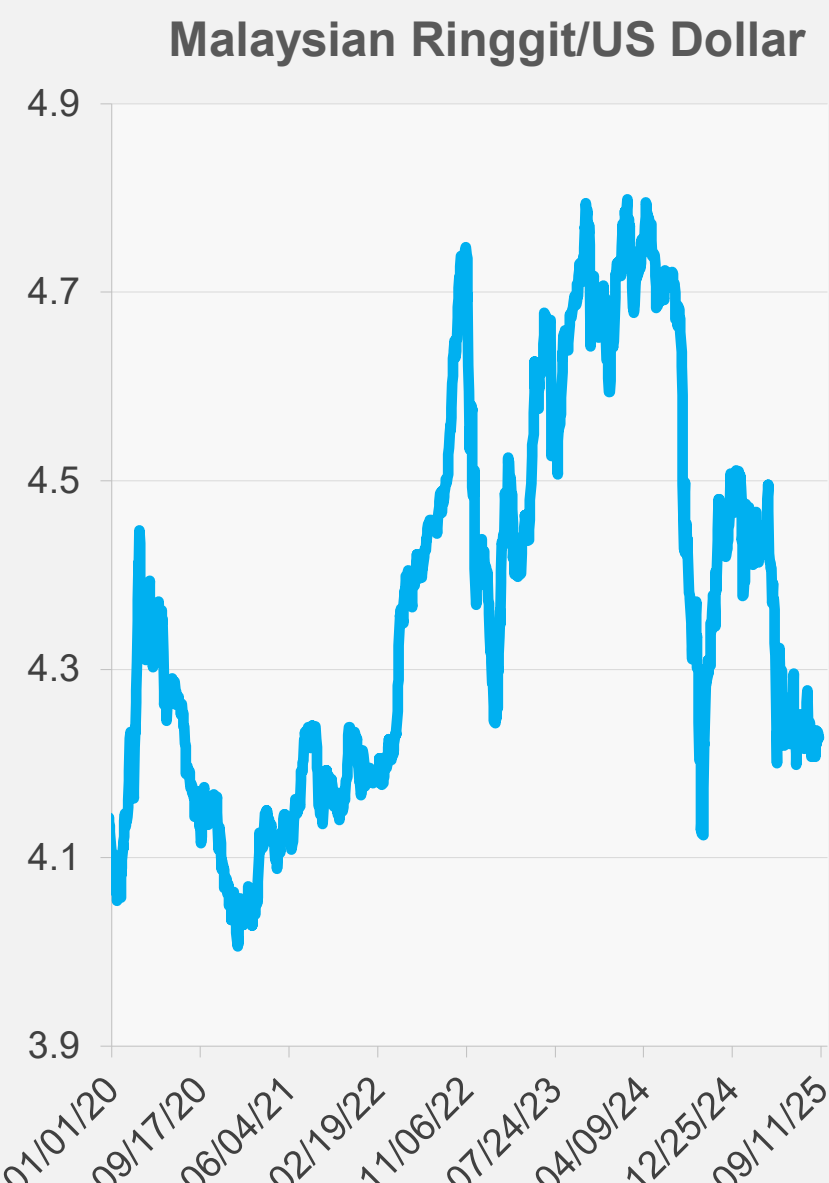
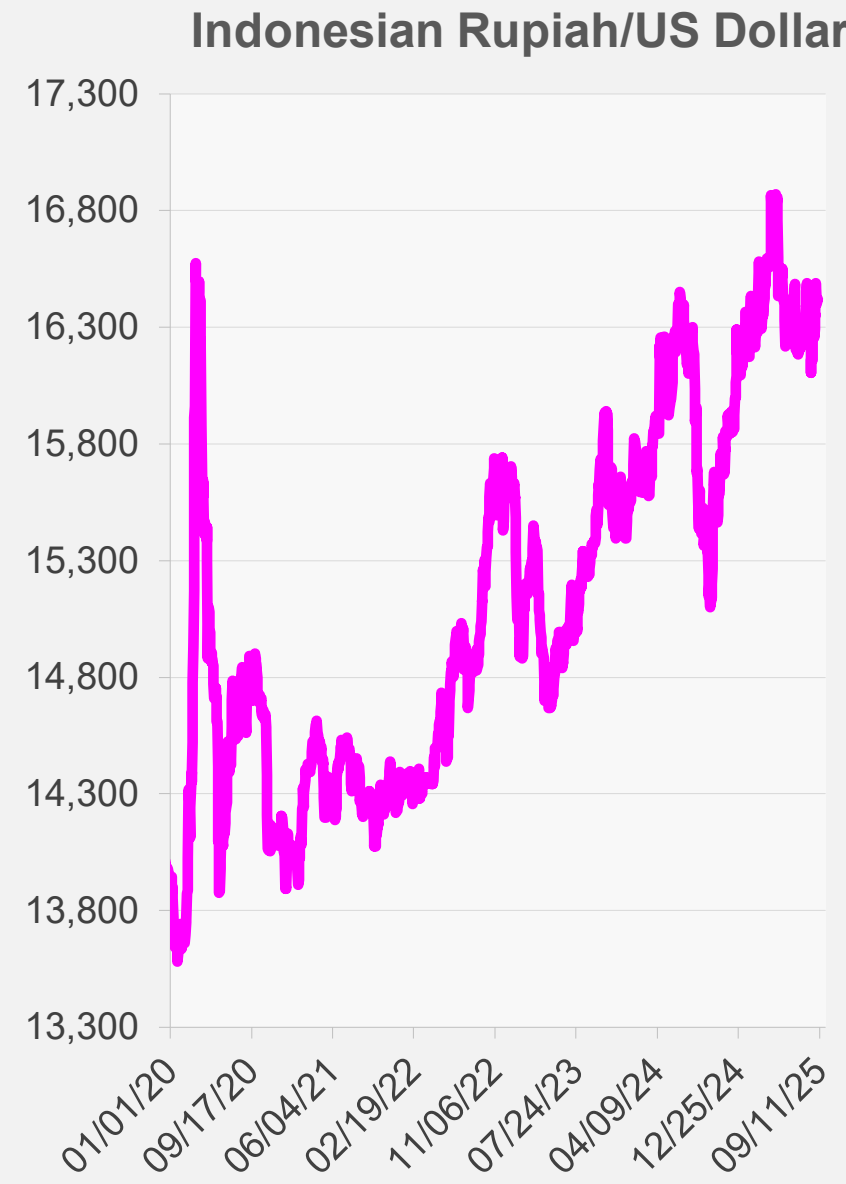
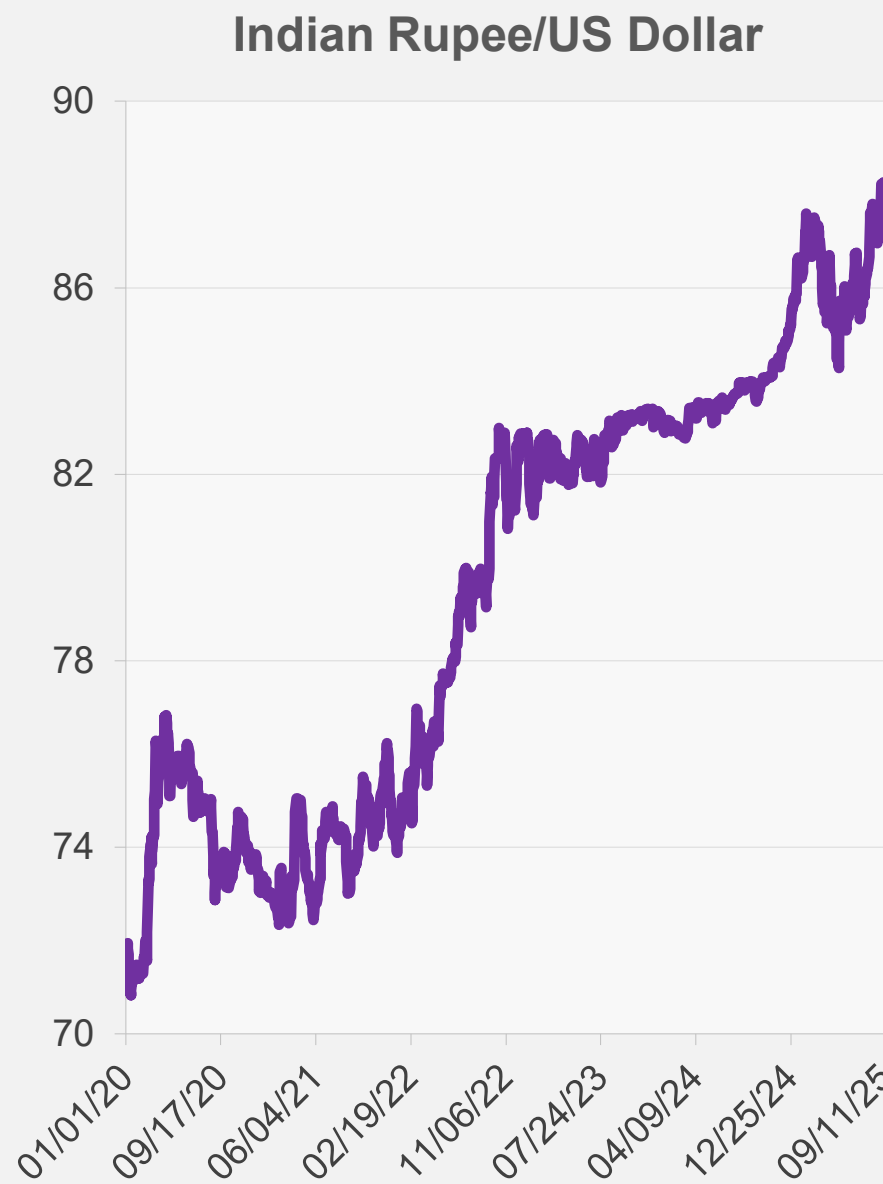
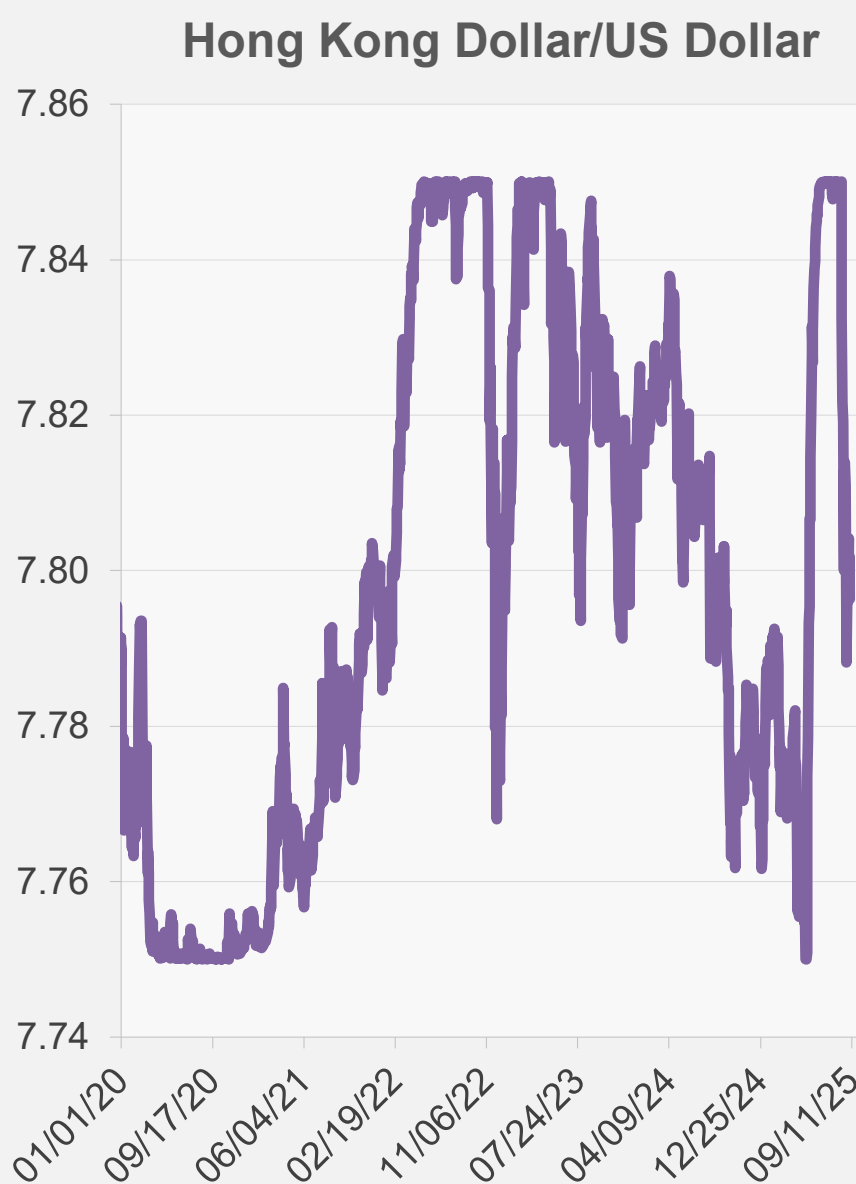
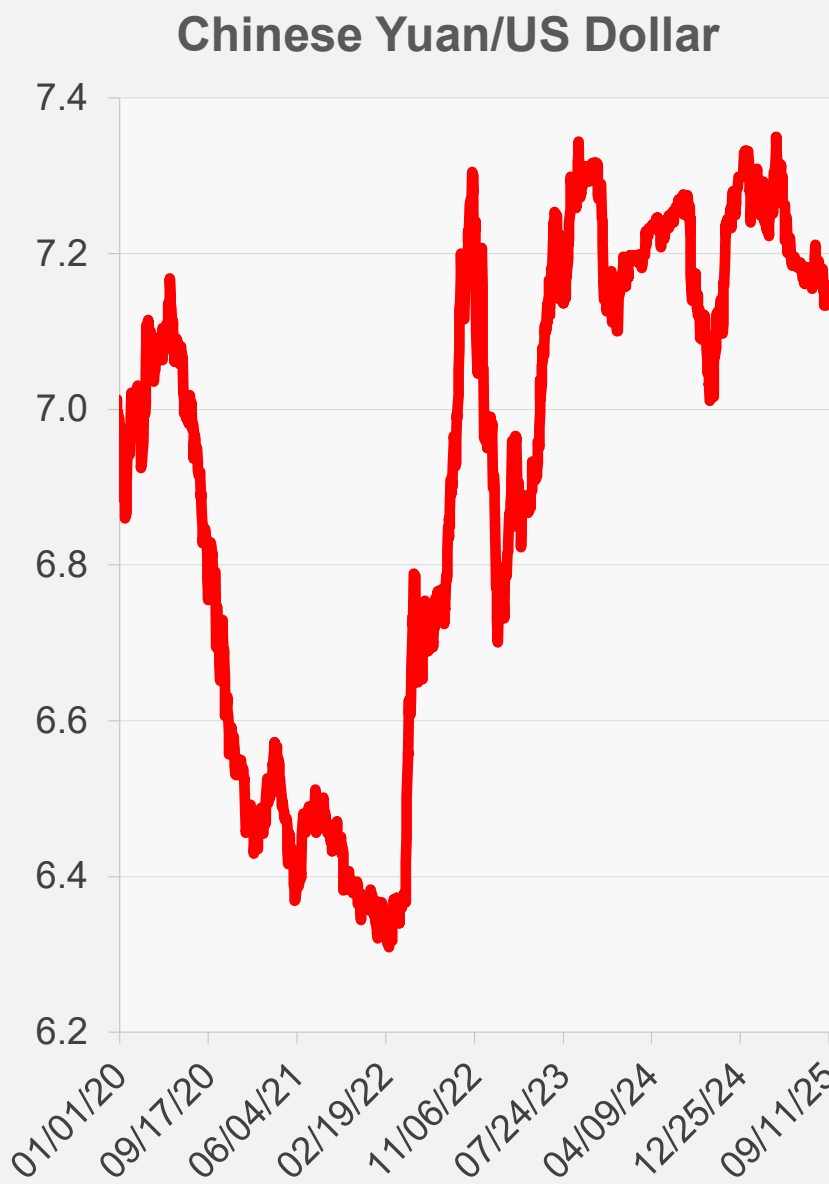
	Latest Closing	% change from Previous Day	% change from 01-Jan-25
Euro	0.85	0.87	13.34
Japanese yen (JPY)	147.08	1.14	6.86
Bangladeshi taka (BDT)	121.95	-0.21	-2.01
Brunei dollar (BND)	1.28	0.39	6.32
Chinese yuan (CNY)	7.14	0.04	2.26
Hong Kong dollar (HKD)	7.80	0.07	-0.36
Indian rupee (INR)	88.26	-0.12	-3.00
Indonesian rupiah (IDR)	16,420.00	0.00	-1.98
Korean won (KRW)	1,390.50	0.14	5.87
Malaysian ringgit (MYR)	4.23	0.00	5.77
Pakistan rupee (PKR)	281.60	0.00	-1.15
Philippine peso (PHP)	56.92	0.11	1.63
Singapore dollar (SGD)	1.28	0.51	6.25
Sri Lanka rupee (LKR)	301.95	0.00	-2.96
Taipei,China NT dollar (TWD)	30.56	0.42	7.29
Thai baht (THB)	32.19	0.44	5.91
Vietnamese dong (VND)	26,401.00	-0.08	-3.47



NIE = Newly Industrialized Economies



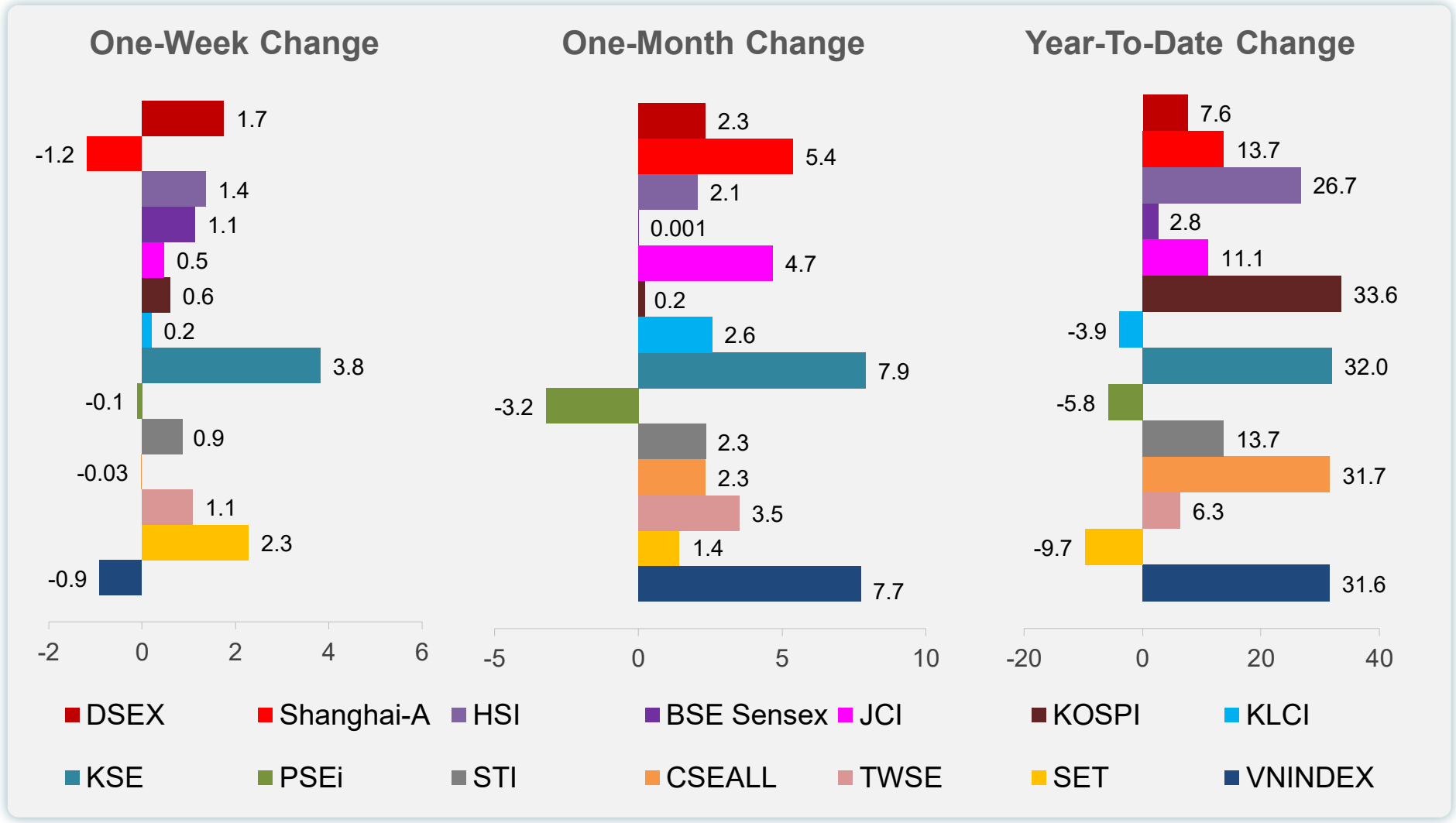
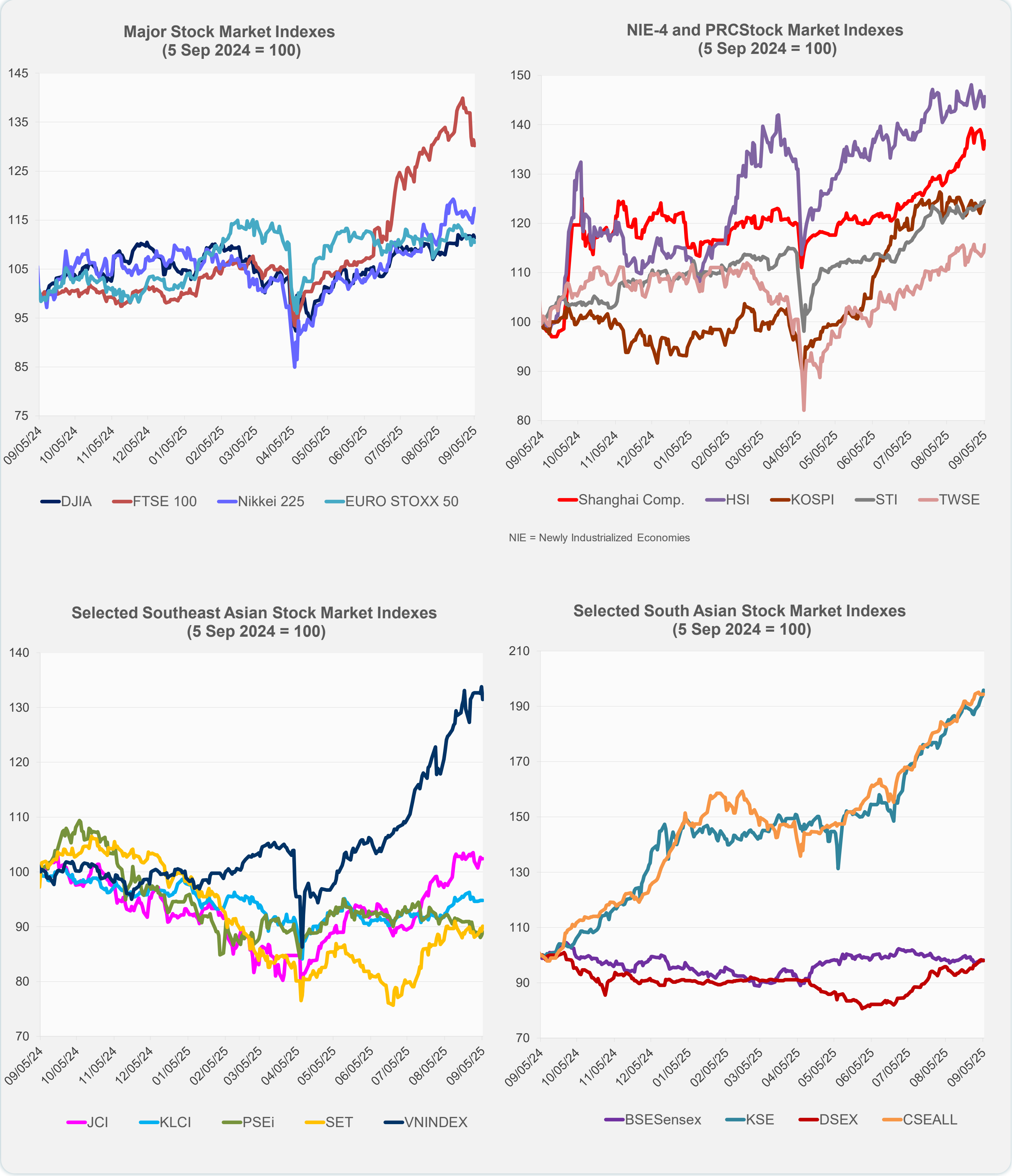
Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Haver Analytics.



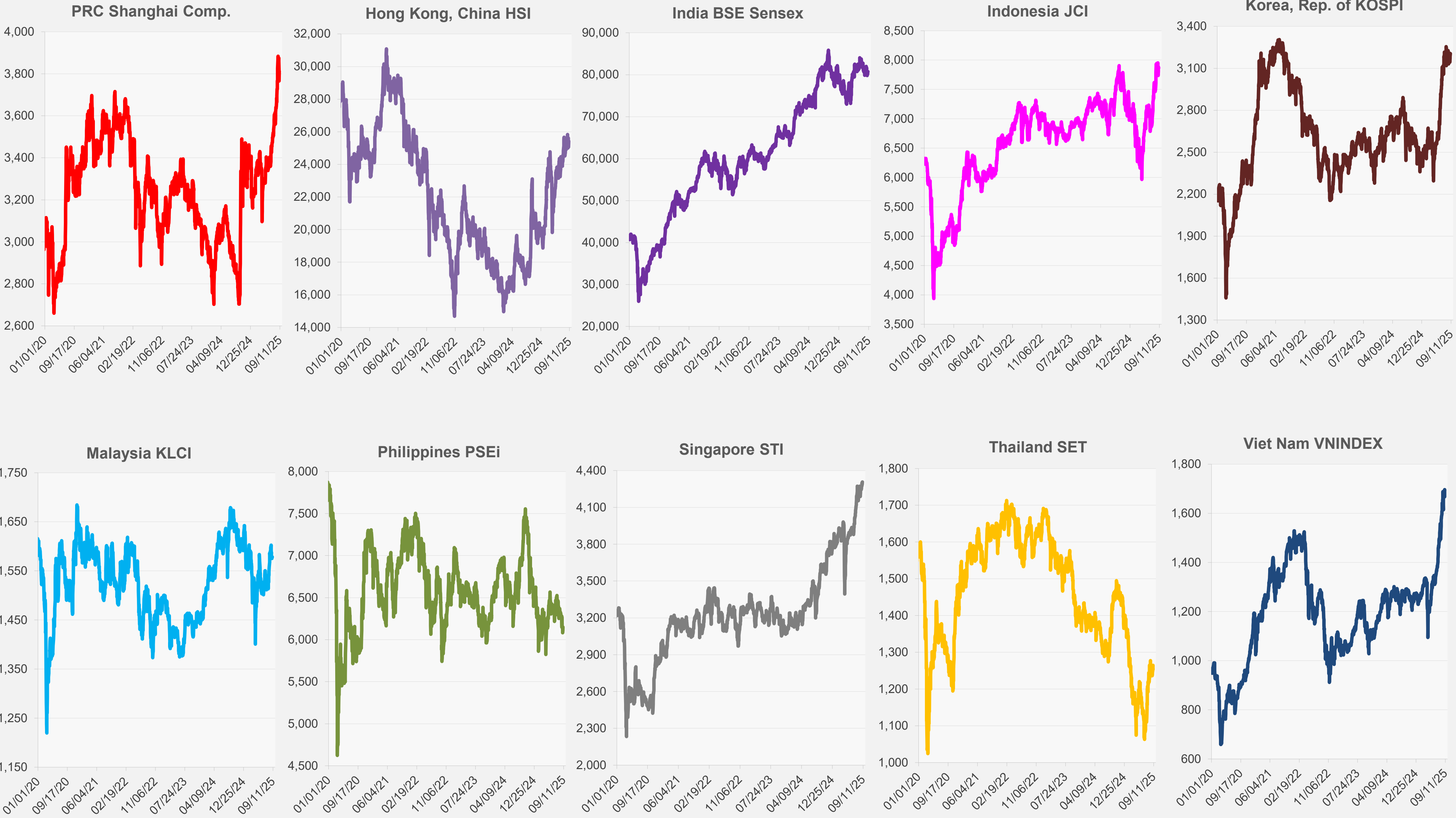
Source: Haver Analytics.

STOCK INDEXES

	Latest Closing	% change from Previous Day	% change from 01-Jan-25
US Dow Jones Ind Avg	45,400.86	-0.48	6.71
US NASDAQ	21,700.39	-0.03	12.37
US S&P 500	6,481.50	-0.32	10.20
UK FTSE 100	10,729.49	-0.92	31.28
EURO STOXX 50	5,318.15	-0.53	8.62
Japan NIKKEI 225	43,018.75	1.03	7.83
Bangladesh DSEX	5,614.28	0.00	7.59
PRC Shanghai Comp.	3,812.51	1.24	13.75
Hong Kong, China HSI	25,417.98	1.43	26.71
India BSE Sensex	80,710.76	-0.01	2.81
Indonesia JCI	7,867.35	0.00	11.12
Korea, Rep. of KOSPI	3,205.12	0.13	33.58
Malaysia KLCI	1,578.15	0.00	-3.91
Pakistan KSE 100	154,433.40	1.11	31.99
Philippines PSEi	6,149.13	0.69	-5.82
Singapore STI	4,307.08	0.24	13.72
Sri Lanka CSEALL	20,991.98	0.00	31.66
Taipei,China TWSE	24,494.58	1.30	6.34
Thailand SET	1,264.80	0.98	-9.67
Viet Nam VNINDEX	1,666.97	-1.73	31.59



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.



Sources: CEIC Data Company and Haver Analytics.

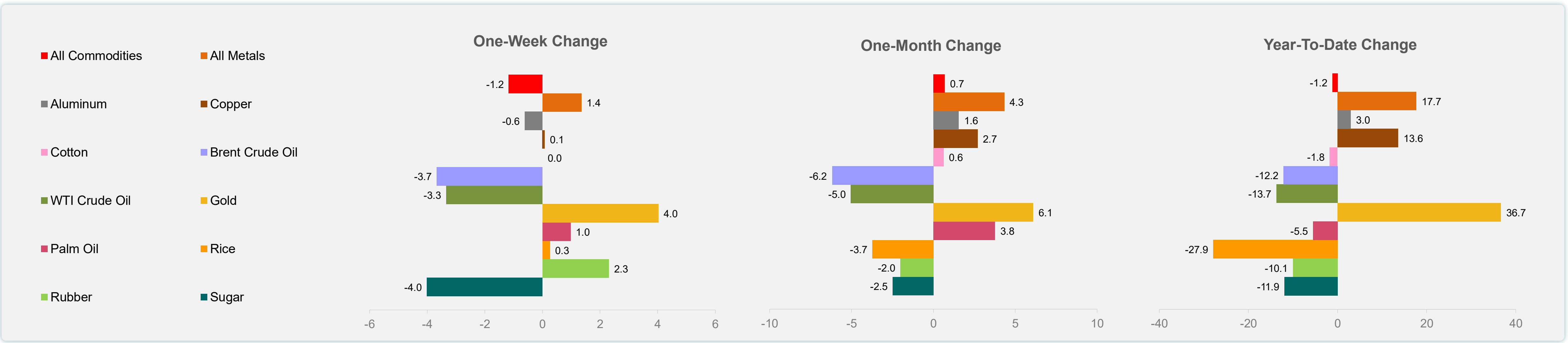
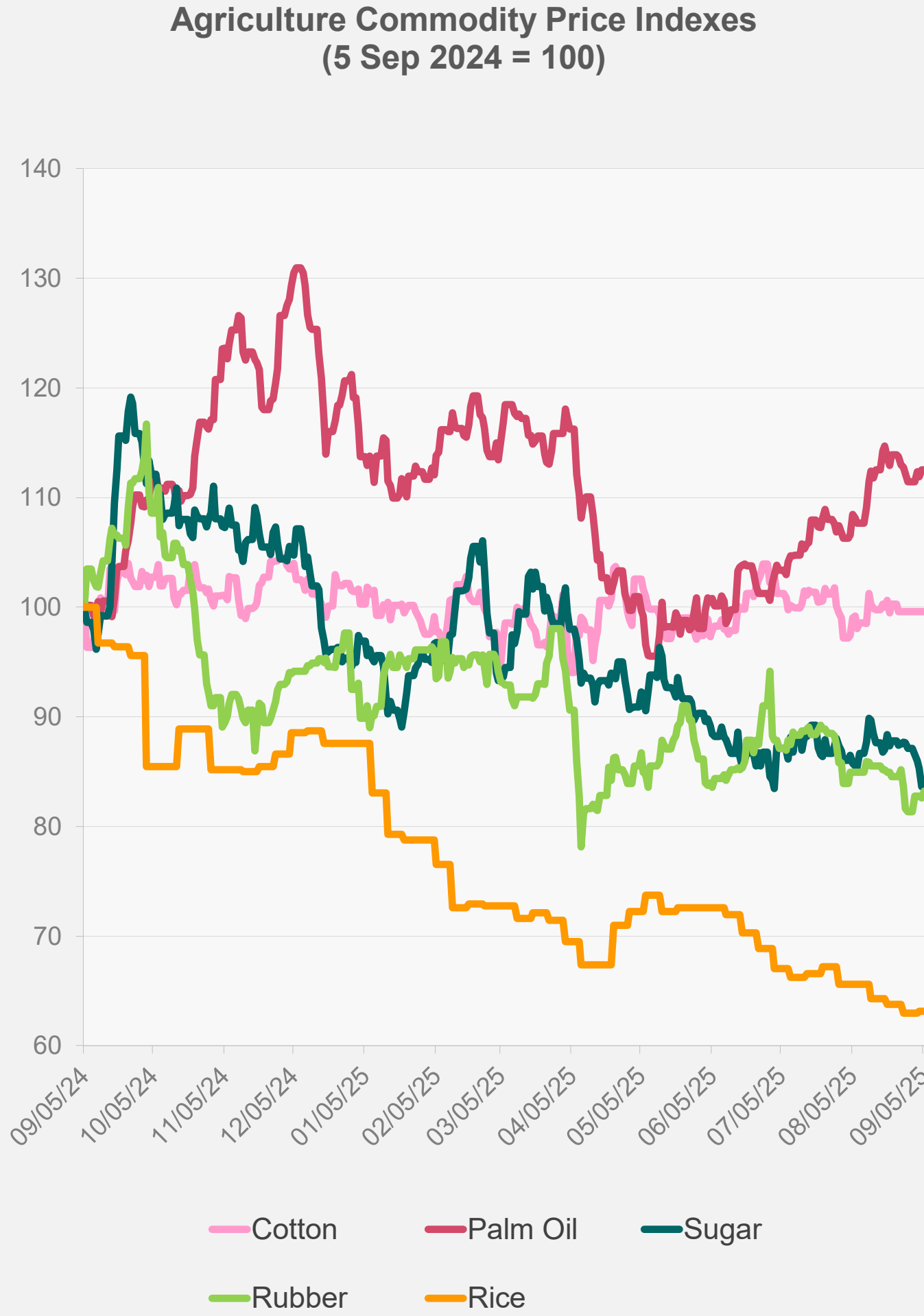
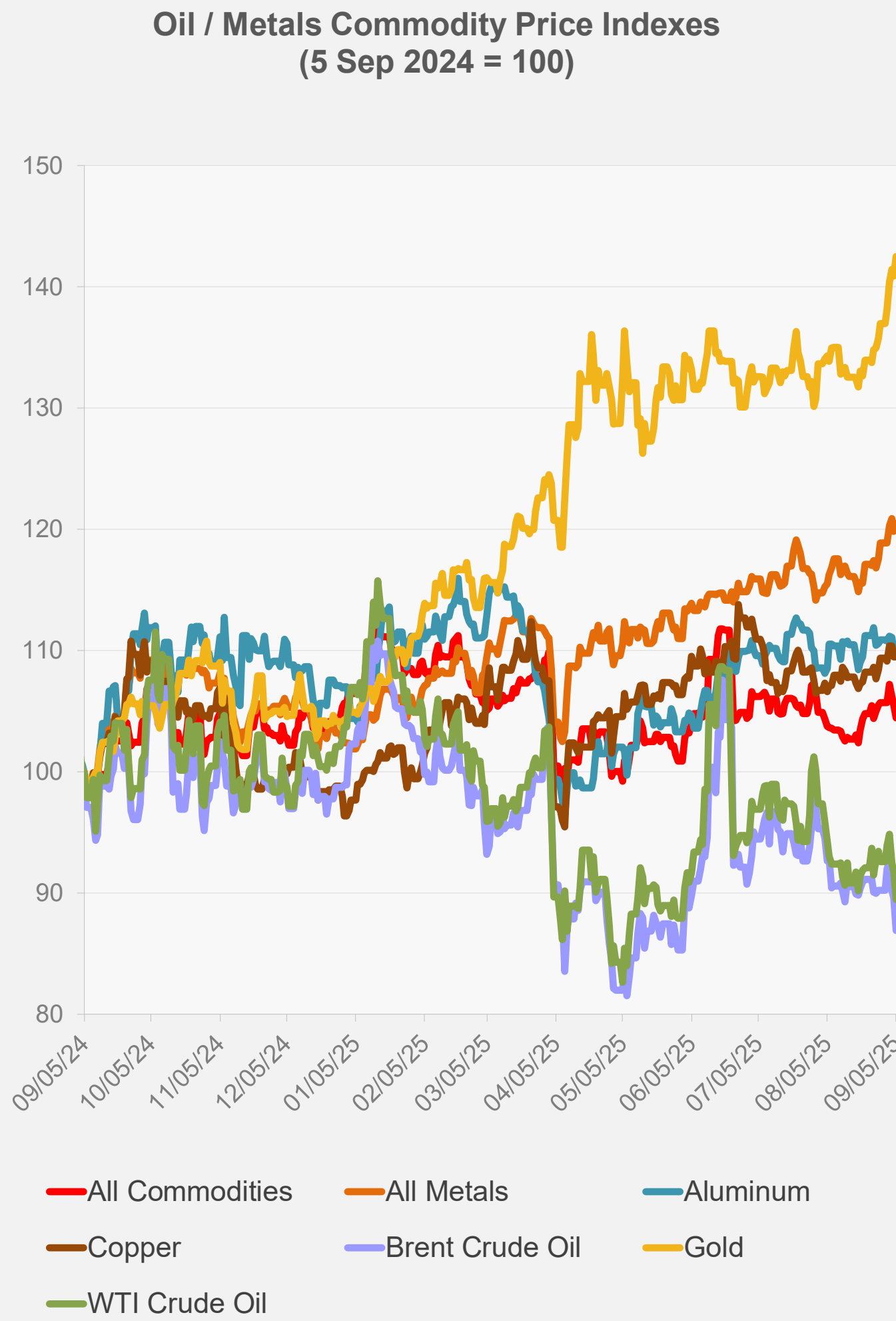
Daily Market Watch

COMMODITY PRICES

8 September 2025, 9:00 AM Manila

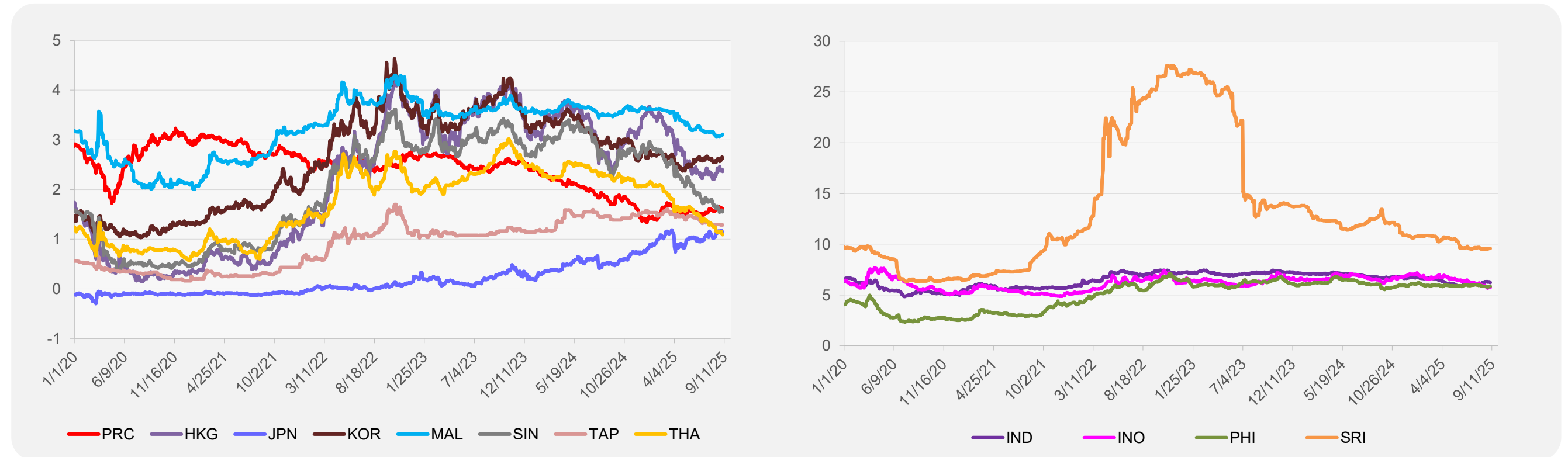
	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-25
S&P All Commodities	US\$	543.29	-1.02	-1.16
S&P All Metals	US\$	361.71	0.56	17.68
Aluminum	US\$/metric ton	2,602.36	0.28	2.99
Copper	US\$/metric ton	9,829.46	-0.01	13.60
Cotton	US cents/lb	64.74	0.00	-1.76
Brent Crude Oil	US\$/barrel	65.10	-3.03	-12.15
WTI Crude Oil	US\$/barrel	61.87	-2.54	-13.73
Gold	US\$/troy oz	3,586.69	1.15	36.66
Palm Oil	US\$/metric tonne	1,039.44	0.00	-5.52
Rice ¹	US\$/metric ton	387.00	0.00	-27.93
Rubber ²	US\$/kg	213.00	0.71	-10.05
Sugar	US cents/lb	16.03	0.00	-11.92

¹ Latest closing price from 3 September 2025.
² Singapore Exchange, Ribbed Smoked Sheet Rubber.

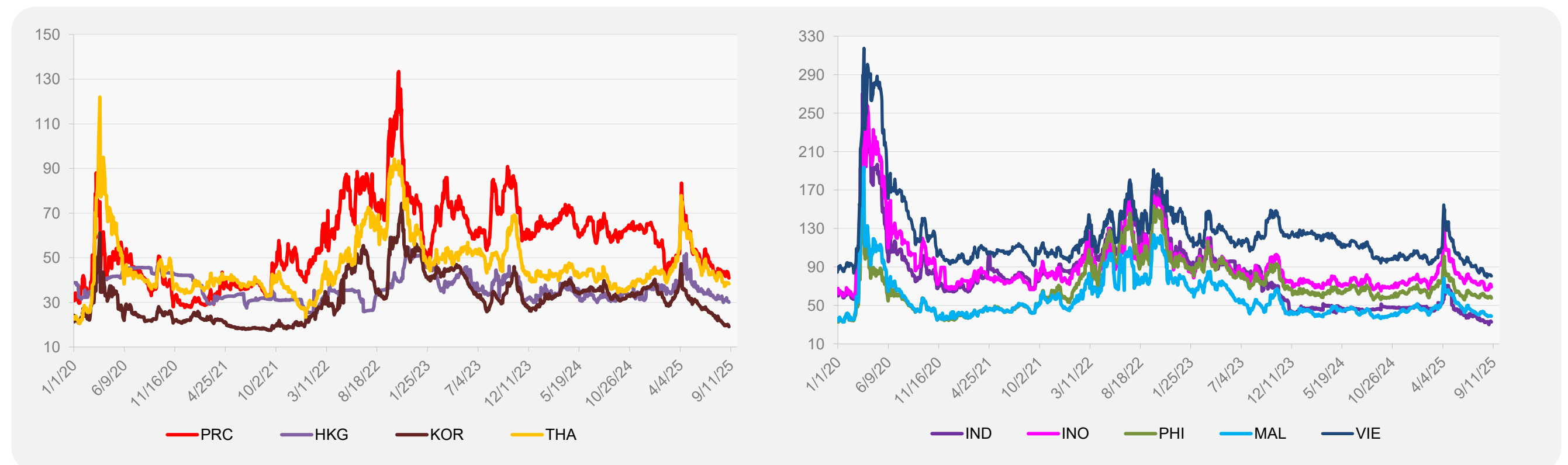


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.